

Surviving Dependant's Pension Registration Form

Please do not complete this form if you are legally married or have registered a civil partnership.

About You

Last Name: _____ Initials: _____ BA Staff/Pension Number: _____

Home Address: _____

_____ Post Code: _____

About your dependant

Last Name: _____ First Name: _____ Other Initials: _____ Title: _____

Home Address: _____

_____ Post Code: _____

Date of Birth: ___/___/___ Nature of Relationship*: _____

**eg Live-in Partner, Dependant Parent. If you have more than one dependant please give details overleaf.*

Comments

If you think it would be helpful for the Trustees to have further information about your circumstances or your dependant please feel free to attach further comments. Any information you give will be kept confidential.

Declaration

I have survivor's pension cover under the rules of the Airways Pension Scheme or New Airways Pension Scheme and I confirm that I do not have a legal spouse or civil partner at present and that I have read the attached explanatory notes.

Signed: _____ Date: _____

Important: The Scheme cannot guarantee that the person you register will definitely receive a surviving dependant's pension. This is because the power to consider the matter only arises after your death so the Trustees must make their decision based on circumstances at that time.

*Please return the completed form to:
British Airways Pensions, Whitelocke House, 2-4 Lampton Road, Hounslow. Middlesex TW3 1HU.*

Surviving Dependant's Pension Registration Form Explanatory Notes

Please only complete this form if you do not have a legal spouse or civil partner and you are paying pension contributions (or have paid in the past) for Survivor's Pension Cover.

The rules of the Scheme specify that, where higher rate pension contributions have been paid for during membership to provide a survivor's pension in the event of the member's or pensioner's death, that survivor's pension is only payable to a legal widow(er) or registered civil partner. Where higher rate contributions have been paid but the member or pensioner does not have a legal spouse or civil partner at the date of death, the Trustees of the Scheme may decide to pay the survivor's pension to a 'surviving dependant'.

Broadly speaking, a 'surviving dependant' is someone who is dependent on you at the time of your death. The dependency should be of a financial nature, whereby you supported the other party in the everyday essential respects. Financial interdependency can also qualify where, for example, you are in a 'live-in' relationship and the surviving partner would need a second income to maintain the standard of living, which had previously depended on your joint incomes.

The Trustees will require supporting evidence of financial dependency or financial interdependency (e.g. mortgage/tenancy document, joint bills, bank statements) when considering payment of a surviving dependant's pension after your death. It will be difficult to consider payment of such a pension without seeing supporting evidence. It is not sufficient just to register the same person with your line Manager for emergency contact or staff travel purposes.

It does not matter if your dependant is of the same or opposite gender.

Someone who is a 'dependent child' (i.e. a child under the age of 23 who is in full time education/vocational training or is unable to earn a living through disability) is eligible for a separate Dependent Child's Allowance and does not qualify as a 'surviving dependant'. After the age of 23, when eligibility for an allowance ceases, a disabled 'child' of yours could qualify as a surviving dependant.

If you pay / have paid for survivor's cover and already have a legal husband, wife or civil partner, completion of the Surviving Dependant's Registration form is not necessary, as the survivor's pension would automatically be payable to your spouse or partner.

Should your personal circumstances change in the future, please ensure that you notify us of the change.

Please do not confuse the surviving dependant's registration form with a 'Notice of Wish' form. A 'Notice of Wish' form is the form on which you notify the Trustees of your preferred beneficiaries for lump sum death benefits and is a completely separate matter.

These notes are a brief synopsis only and you must refer to your Scheme handbook or the Rules of the Scheme for full details. If you have any queries on this, or any, benefit of the Scheme please contact Whitelocke House.